



Estate Planning Professionals

At prior estate planning information forums hosted by the Cornerstone Lutheran Church Foundation, we have been repeatedly asked for names of professionals who may be contacted for advice or assistance in planned giving matters, from establishing a will to the more sophisticated estate planning. In response to these requests, the CLC Foundation has sent out a general invitation to members or contacts of Cornerstone Lutheran Church who specialize in planned giving to be included on a list of possible referral names.

The attached list has the names of those professionals who have asked or have agreed to be included. No effort has been made to independently verify the level of expertise or qualifications of these individuals and, therefore, no recommendations are being made. This list is being provided merely as a courtesy to our members. It is strongly recommended that any Cornerstone Lutheran Church member who chooses to utilize the services of one of the professionals on this list make an independent determination of whether the listed professional is qualified to provide estate planning services.

Cornerstone Lutheran Church Foundation

**Elaine Bedel, Financial Planner
& Investment Advisor**

Bedel Financial
3815 River Crossing Parkway, Suite 120
Indianapolis, Indiana 46240
Office: 317.574.5999
Toll Free: 888.843.1358
Fax: 317.843.1358
Email: bedel@bedelfinancial.com

Andy Behrmann

Lutheran Church Missouri Synod Foundation
LCMS Indiana District Gift Planning Counselor
2195 Glebe Street
Carmel, IN 46032
Cell: 317-374-2866
Email: Andy.Behrmann@lfnd.org
Website: www.lcmsfoundation.org

Mark D Cannon

Attorney at Law
Cannon Law Office LLC
450 E 96th St., Suite 500
Indianapolis, IN 46240
Website: www.cannonlawoffices.com

Scott Eckart

WestPoint Financial Group
900 East 96th Street, Suite 300
Indianapolis, IN 46240
Phone: 317.705.8114
Email: seckart@financialguide.com
Website: www.westpointfinancialgroup.com

Matthew S. Lewis

Law Office of Matthew Lewis, LLC
600 E. Carmel Drive
Suite 119
Carmel, IN 46032
Phone: 317.819.8348
Email: mlewis@mlewislegal.com

Stephen E. Lewis

Haller & Colvin, P.C.
444 East Main Street
Fort Wayne, Indiana 46802
Office: 260.426.0444
Direct: 260.399.1503
Email: SLewis@hallercolvin.com
Fishers Address:
10525 Beaver Ridge
Fishers, IN 46037
Phone: 317.436.7550
Mobile: 260.437.0637

Jane Merrill, Attorney

3105 East 98th Street, Suite 170
Indianapolis, IN 46280
Office: 317.844.0106
Fax: 317.846.8782

Aaron Miller CFP®, MBA

Financial Advisor
Raymond James Financial Services, Inc.
Member FINRA/SIPC
3021 E. 98th St., Suite 110
Indianapolis, IN 46280
Phone: 317.218.3155
Fax: 317.308.6544
Email: aaron.miller@raymondjames.com
Website: www.aaronmillerrjfs.com

Brian Miller CFP®, CLU®, ChFC®

Registered Principal
Raymond James Financial Services, Inc.
Member FINRA/SIPC
3021 E. 98th St., Suite 110
Indianapolis, IN 46280
Phone: 317.218.3155
Fax: 317.308.6544
Email: r.brian.miller@raymondjames.com
Website: www.raymondjames.com/brianmiller

Elizabeth A. Schlueter J.D.

Schlueter Breman LLC
Legal and Financial Planning
9292 North Meridian Street, Suite 350
Indianapolis, IN 46260
Phone: 317-580-0112
Email: elizabeth@schlueterbreman.com
Website: www.schlueterbreman.com

Gregory D. Turean CPA, CFP, CLTC, CLU

Financial Advisor
Northwestern Mutual
9753 Crosspoint Blvd.
Indianapolis, IN 46256
Office: 317.558.5590
Cell: 317.727.8956
Email: gregory.turean@nm.com
Website: www.gregoryturean.nm.com