



Cornerstone
Lutheran
Church
Foundation

Planned Giving Declaration of Intent

I/we support the mission of the Cornerstone Lutheran Church Foundation by including the Cornerstone Lutheran Church Foundation (CLCF) in my/our financial or estate plans and wish to be recognized with membership in the CLCF Legacy Society.

Please print

NAME: _____

PHONE: _____

EMAIL: _____

DATE OF BIRTH: _____

NAME: _____

PHONE: _____

EMAIL: _____

DATE OF BIRTH: _____

ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____

I/we have provided for the future of Cornerstone Lutheran Church in the following way:

___ **BEQUEST THROUGH WILL OR TRUST**

___ **REMAINDER TRUST**

___ **GIFT OF LIFE INSURANCE**

___ **OTHER:** _____

___ **IRA/RETIREMENT PLAN ASSETS**

The estimated current value of my gift is \$ _____

Optional: Please include a copy of the paragraph or page from your will, trust, deed, life insurance or retirement plan beneficiary designation describing your gift provision. Providing this information helps the Foundation steward your gift appropriately and more adequately plan for the future of our membership programs.

I/we understand that, upon joining the Legacy Society, I/we will receive periodic reporting of the Foundations financial position and will receive special recognition online and in the Church locations unless I request to remain anonymous.

For recognition purposes, please list my/our name(s) as follows:

___ I/we give my/our approval to have my/our name(s) included in the Legacy Society membership listings in CLCF publications and in church displays.

___ Please do not include my/our name(s) in any public listings of donors.

___ I/we wish for my/our gift to be confidential and anonymous, publicly and in Cornerstone Lutheran Church Foundation Records.

Signature: _____

Date: _____

Signature: _____

Date: _____

Please return this completed form to Cornerstone Lutheran Church 4850 E Main Street, Carmel, IN 46033, Attention: Craig Huffman (Confidential). If you have any questions contact Craig Huffman at 317-814-4252 or by email chuffman@cornerstonelutheran.church.